

# u3a Carrick Information and application pack

Registered Charity No.1034910 and member of the Third Age Trust

Thank you for enquiring about the u3a. I hope you will find the enclosed information useful and that it encourages you to Join.

**What is the u3a?** The University of the Third Age is an association for people who are retired or no longer in full-time employment. The objectives are to provide facilities for educational, leisure and recreational activities.

**u3a Carrick** is a self-help association with members organising themselves into groups, led or co-ordinated by one of them. There are more than a hundred meetings and activities on offer every month, in over 60 groups, so you will almost certainly find something of interest. Most of our events are held during daylight hours on weekdays, but a few groups meet in the evenings or at weekends. Meetings are held in hired rooms, schools and member's homes, with some activities taking place out of doors. Subscriptions generally cover the cost of room hire.

**Monthly general meetings** are only held at present in Kea Community Centre. You are very welcome to attend, meetings usually consist of speaker, notices, time to socialise and enjoy refreshments. Details are available on the website and in the newsletter.

**Welcome** Prospective members may attend up to two meetings to allow them to decide whether to join. We hope that you will find us a friendly organisation; If you have any general questions, please do not hesitate to contact myself or one of the Committee, who will be delighted to talk to you at a monthly meeting. If your enquiry is about a specific group, please contact the leader or coordinator.

**Newsletter** If you contacted us by email, I will email you a copy of the current Newsletter otherwise a paper Newsletter is enclosed for your information. These are compiled and distributed monthly for the information of members.

**Background** The u3a movement was founded originally in France in 1972 and was brought to this country in 1982. u3a Carrick is just one of more than 1,000 u3a's in the UK belonging to the Third Age Trust, providing access to many facilities including organised conferences and courses. There are many u3a's and similar organisations all over the world. You can find more at [www.u3a.org.uk](http://www.u3a.org.uk) In Cornwall there are 16 u3a's. All are completely autonomous, run by a committee and officers elected at an AGM, any member may stand for election. **At present Carrick has over 700 members.**

**Website** The u3a Carrick website address is [www.u3acarrick.org.uk](http://www.u3acarrick.org.uk) It has all the information about us and a copy of our constitution.

We hope you will want to join us and look forward to meeting you shortly. On receipt of your subscription, I will advise you by email, your Membership Card will normally be posted to you within a month. You are welcome to attend events as soon as you have sent off your application and payment.

Membership Secretary

[membership@u3acarrick.org.uk](mailto:membership@u3acarrick.org.uk)

# Privacy Policy

This policy relates to the use of any personal data given by you to u3a Carrick.

This information is used in line with the legal rules and guidance of the General Data Protection Regulation (GDPR) that came into force on 25 May 2018.

u3a Carrick is a registered charity No. 1034910 and a member of the Third Age Trust.

u3a Carrick is committed to protecting and respecting your personal data and privacy.

u3a Carrick has a legitimate interest in using your personal information for proper reasons.

## **The proper reasons include:**

- Membership services.

- Communicating with you about the activities of u3a Carrick and sending you the Monthly Newsletter and Magazine.

- Keeping records for financial and insurance purposes.

## **Your Rights.**

GDPR gives you the following rights in respect of the data u3a Carrick holds about you.

- To be informed about the data we hold about you.

- To have access to the data we hold about you.

- Rectification of wrong or out of date information.

- Erasure of data (in appropriate circumstances).

- To restrict processing.

- To obtain and re-use the personal data (data portability).

- To object to direct marketing.

## **Third Party Organisations.**

If you wish to receive the national magazine u3a Matters the distributor of that magazine will need your name and postal details. u3a Carrick does not transmit your information to any other body, neither does the distributor.

## **Retention of Data.**

u3a Carrick will retain your personal data as long as is necessary to fulfil the purposes for which it was given.

You have the right to erasure of your personal data. Such a request should be made in writing to the Membership Secretary.

Please contact u3a Carrick if you wish to revise or update your personal data.

## **Security Measures and Policies.**

u3a Carrick has put in place reasonable and appropriate security measures to prevent your personal data from being accidentally lost, used, or accessed in an unauthorised way. u3a Carrick limits access to your personal data on a 'need-to-know' basis.

## **Review and complaints.**

u3a Carrick has this Privacy Policy under regular review. If you have any complaint about the use by u3a Carrick of your personal data, please address it to the Chair in the first instance.

# u3a Carrick Membership Application Form Membership year 2026-2027

**Title:**

**Forename:**

**Familiar Name:**

**Surname:**

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Title	Forename	Familiar Name	Surname

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**Our Membership Year is from 1<sup>st</sup> May to 30<sup>th</sup> April. This form is valid until 31<sup>st</sup> March 2026**

**Join now and get Membership until 30<sup>th</sup> April 2027 for £37.00**

☐

Tick to receive the National "u3a Matters" magazine posted to your address **(add postage of £5.02 to a subscription of £37)**

☐

**Posted Newsletter – Please tick ONLY if postal copy is required and add £12.18 to a £37.00 subscription for postage. Email version is sent free of charge.**

**Are you already a member of another affiliated u3a? If yes which?**

**If so, which do you nominate to pay your contribution to the Third Age Trust?**

**Deduct £8.00 from subscription if not Carrick**

☐

**I am interested in receiving information about Carrick u3a's Charity Lottery.**

## TERMS AND CONDITIONS OF MEMBERSHIP

All members must

- Abide by the principles of the u3a movement.
- Always act in the best interests of the u3a: never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any changes in your personal details.

It is the responsibility of the individual member to ensure that they are fit to undertake any activity in which they choose to participate.

Your subscription covers monthly General Meetings, membership of groups (which may at their discretion make additional charges), subscription to the Third Age Trust, monthly copies by email of our newsletter and our magazine the Argus.

You will normally receive your printed membership card within a month of joining.

I/We apply for membership of u3a Carrick and confirm that I/we will abide by the terms and conditions of membership as stated.	
SIGNED 1.	<div></div>
SIGNED 2.	<div></div>
Date	<div></div>

PRIVACY STATEMENT

**By completing and signing this form you are agreeing for us to use the information you have supplied in the following ways:**

- To store on our database which is GDPR compliant.
- To communicate with you as a u3a member.
- To share with group leaders, for those groups of which you are a member.
- To send you general information about the Third Age Trust (the national organisation to which u3a's are affiliated).

**If you choose to subscribe to the national magazines – u3a Matters, you are agreeing to your data being shared with the company responsible for its postal distribution to you.**

**Photographs taken at u3a meetings may be used for publicity purposes with your permission.**

Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting us by email: [membership@u3acarrick.org.uk](mailto:membership@u3acarrick.org.uk) or by telephone: 0300 102 1750.

PAYMENT

**Please email the saved and completed application and if relevant gift-aid form to the Membership Secretary:**

**[membership@u3acarrick.org.uk](mailto:membership@u3acarrick.org.uk)**

**Payment by Bank Transfer BACS: u3a Carrick - Reg Charity No 1034910**

**Sort code: 30-98-76    Account Number: 00863629    Reference: Your name.**

**Excess payment will be treated as a donation.**

**If you are a UK Income Tax tax payer, please complete the Gift Aid form and include with your membership form, we can reclaim part of your tax from HMRC.**

<b>How did you hear about u3a Carrick?</b>	<div></div>
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	FOR OFFICE USE ONLY			
Amount £	BACS	Cheque	Cash	Gift Aid
Date registered	Member No.	Member No.	U3a Magazine paid	Postage paid

# Gift Aid Declaration.

University of the Third Age in Carrick (registered charity number 1034910)

I confirm that I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs that I donate to will reclaim on my gifts for that tax year. Other taxes such as VAT and Council Tax do not qualify.

Gift Aid allows u3a Carrick to reclaim 25p of tax on every pound that you subscribe.

**1<sup>st</sup> Title**  **First name or initial**  **Surname**

**2<sup>nd</sup> Title**  **First name or initial**  **Surname**

**Home address**

**Postcode**  **Date**

**Signature(s)**

**If your circumstances change so that your declaration is no longer valid it is essential that you inform the Treasurer. Contact details are in the newsletter.**